



BANK OF NAPA, N.A.

## **BON-a-Fide Switch Kit**

### **The Switch Just Got Easier!**

Bank of Napa recognizes that changing financial institutions can be a tedious process. Between notifying vendors, changing direct deposits, and closing accounts, it might feel like an overwhelming task. That's why we have developed the BON-a-Fide Switch Kit to make the transition over to Bank of Napa as effortless as possible. All you have to do is complete a few simple forms and we'll do all the rest. Before you know it, your accounts will be switched from your current bank to Bank of Napa.

Stop in today and we'll make the switch to Bank of Napa convenient and easy for you. Simply print out, fill out, and bring in applicable forms below when you come in to open your new account. If you prefer, just stop in and we'll even fill out the forms for you! All we'll need is your signature. Your time is limited? No problem, you can mail or fax us the completed forms and a customer service representative will contact you when everything is ready to finalize. Review the [Checklist](#) to help guide you through the process.



#### **Step 1 – Open your new Bank of Napa Account(s):**

[New Account Information Form – Personal](#)  
[ATM/VISA Debit Card Application – Personal](#)  
[New Account Information Form – Business](#)



#### **Step 2 – Change your automatic/direct deposits and payments to your new Bank of Napa account(s):**

[Notice of Change for Direct Deposit](#)  
[Automatic Payment Transfer Request](#)



#### **Step 3 – Complete the authorization to close your former account(s):**

[Authorization to Close/Transfer Former Account\(s\)](#)



#### **Step 4 – Come on in and let us do the rest:**

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Tel (707) 257-7777  
Fax (707) 257-1497

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